

## Gift of Stock Donation Form

Thank you for considering a gift of stock to Creativity Explored! You can make your donation in two easy steps.

### STEP 1: INITIATE TRANSFER

The easiest way to make a gift of stock is through direct electronic transfer. Please contact your broker and instruct him/her to transfer the securities to Creativity Explored's account.

Account Name      Creativity Explored of San Francisco  
 Bank/Broker      Charles Schwab  
 Account Number    2618-9176  
 DTC Number        0164 Code 40  
 Tax ID Number     94-2801050

### STEP 2: NOTIFY CREATIVITY EXPLORED

For privacy reasons, your bank will not disclose your name when notifying us about the stock donation. In order for us to send your tax receipt in a timely manner and confirm that your stock was transferred, it is important that you notify Creativity Explored of your donation by completing the form below.

### DONATION INFORMATION

\_\_\_\_\_  
 Stock Name

\_\_\_\_\_  
 Transaction Date

\_\_\_\_\_  
 # of Shares

\_\_\_\_\_  
 Approx. Gift Value\*

*\*Per IRS regulations, Creativity Explored values your gift using the average of the high and low price of the stock on the day that shares are received in our account. Please consult your tax advisor for the amount of your charitable deduction.*

### CONTACT INFORMATION

\_\_\_\_\_  
 Name (as it should appear for donor recognition)

I/we prefer to remain Anonymous.

\_\_\_\_\_  
 Email

\_\_\_\_\_  
 Phone

\_\_\_\_\_  
 Address

\_\_\_\_\_  
 City

\_\_\_\_\_  
 State

\_\_\_\_\_  
 Zip

\_\_\_\_\_  
 Signature

\_\_\_\_\_  
 Date

Please return this completed form by mail, fax, or email:

Creativity Explored, Attn: Development Department, 3245 16th Street, San Francisco, CA 94103

Ph: 415 863 2108 Fax: 415 863 1655

Email: [development@creativityexplored.org](mailto:development@creativityexplored.org)

If you have questions, please contact Ruth Marcus, Development Director, at 415-863-2108 or [development@creativityexplored.org](mailto:development@creativityexplored.org).